IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11

Case No. 15-11874 (KG)

HH LIQUIDATION, LLC, et al., : Adv Proc No. 16-51204 (KG)

Jointly Administered

Debtors.

eptors.

OFFICIAL COMMITTEE OF UNSECURED: CREDITORS OF HH LIQUIDATION, LLC, et al..

Appellants,

v. : C. A. No. 18-204-RGA

COMVEST GROUP HOLDINGS, LLC,

et al.,

Appellees.

RECOMMENDATION

At Wilmington this 20th day of March, 2018.

WHEREAS, pursuant to paragraph 2(a) of the Procedures to Govern

Mediation of Appeals from the United States Bankruptcy Court for this District dated

September 11, 2012, the court conducted an initial review, which included information

from counsel, to determine the appropriateness of mediation in this matter;

WHEREAS, as a result of the above screening process, the issues involved in this case are not amenable to mediation and mediation at this stage would not be a productive exercise, a worthwhile use of judicial resources nor warrant the expense of the process.

THEREFORE, IT IS RECOMMENDED that, pursuant to paragraph 2(a) Procedures to Govern Mediation of Appeals from the United States Bankruptcy Court for this District and 28 U.S.C. § 636(b), this matter be withdrawn from the mandatory referral for mediation and proceed through the appellate process of this Court. The parties were advised of their right to file objections to this Recommendation pursuant to 28 U.S.C. § 636(b)(1)(B), FED. R. CIV. P. 72(a) and D. DEL. LR 72.1.

The parties request that the following briefing schedule be entered:

Appellant's Opening Brief May 30, 2018
Appellee's Response July 30, 2018
Appellant's Reply August 29, 2028

Local counsel are obligated to inform out-of-state counsel of this Order.

/s/ Mary Pat Thynge

Chief U.S. Magistrate Judge Mary Pat Thynge